



Unilever UK Pension Fund (UUKPF) (Final Salary + DB Career Average plan)

Retirement Quote form

Personal Details

Name:

Title: Date of Birth

Marital Status: NI Number

Pension Record Number:

Options

Please select from the following:

- A quote of my benefits at age 65
- A quote of my benefits at age: _____
- A quote of my benefits at date: _____

Notes:

If you have DC benefits that you accrued under the DC Investing plan during the same period of membership as your DB benefits, or subsequently during a period of membership of only the DC Investing plan, these will come into payment at the same time as your DB benefits. These DC benefits will be included in the quotation provided.

You may also have DC benefits accrued in the Retirement Savings plan from separate periods of membership which must also come into payment at the same time as your DB benefits. These DC benefits will not be included in the quotation provided.

You can, however, see the current value of any benefits you have in the Retirement Savings plan by contacting Fidelity by using PlanViewer, emailing pensions.service@fil.com or by telephoning 0800 3 68 68 68.

If you have more than one period of membership in the Fund in the Final Salary and/or DB Career Average plan, then the quotation will not include information about your benefits from all prior relevant memberships. You will need to request this specifically from the Unilever Pensions Team.

Signature and Date

Signature:

Date:

Once completed, please return this form to the Unilever Pensions Team – see details below

For More Information

If you have any queries or require any further information about this form, please call the Unilever Pensions Team on **0800 028 0051** (or **+44 (0) 1473 622 307** from overseas) between **8am** and **6pm, Monday to Friday** (UK time).

If you would like to write to the Unilever Pensions Team, the address is:

Unilever Pensions Team
Capita
P O Box 420
Darlington
DL1 9WU

Email: unileverpensionsteam@capita.co.uk

The Final salary plan, the DB Career Average plan, the DC Investing plan and the Retirement Savings plan are the names given to different benefit arrangements that are provided under the Unilever UK Pension Fund. The Final salary and DB Career Average plans are administered by Capita. The DC Investing plan and the Retirement Savings plan are administered by FIL Life Insurance Limited.