



## Unilever UK Pension Fund (UUKPF)

### Nomination form for lump sum death benefit - Active member

#### Personal Details

Name:

Title:  Date of Birth:

Marital Status:  NI Number:

Pension Record Number:

**IMPORTANT: Please read the Notes at the end of this form before completing Sections A and/or B.**

#### Section A

To be completed in favour of one or more of your spouse, civil partner, children, grandchildren, brothers, sisters, parents or grandparents.

I hereby nominate the following person(s) to receive any lump sum death benefit, payable on my death, from the UUKPF (in the following shares):

**Name 1:**

Address:

Relationship to me:  Share (%)

**Name 2:**

Address:

Relationship to me:

Share (%)

**Name 3:**

Address:

Relationship to me:

Share (%)

*Please continue on a separate sheet of paper if necessary.*

### **Section B**

To be completed in favour of any person, whether related to or dependent on you or not, or any body, whether incorporated or not.

I hereby express my wish that the Trustees of the UUKPF, in the exercise of their discretion, under the rules of the UUKPF, as to payment of any lump sum death benefit becoming payable on my death, shall consider the following person(s) as possible recipient(s):

**Name 1:**

Address:

Relationship to me:

Share (%)

**Name 2:**

Address:

Relationship to me:  Share (%)

**Name 3:**

Address:

Relationship to me:  Share (%)

*Please continue on a separate sheet of paper if necessary.*

### **Signature and Date**

Signature:  Date:

**Once completed, please return this form to the Unilever Pensions Team – see details below**

### **For More Information**

If you have any queries or require any further information about this form, please call the Unilever Pensions Team on **0800 028 0051** (or **+44 (0) 1473 622 307** from overseas) between **8am** and **6pm, Monday to Friday** (UK time).

If you would like to write to the Unilever Pensions Team, the address is:

Unilever Pensions Team  
Capita  
P O Box 420  
Darlington  
DL1 9WU

Email: [unileverpensionsteam@capita.co.uk](mailto:unileverpensionsteam@capita.co.uk)

## Notes

- 1) If you die:
  - a) While a life cover member;
  - b) While you have retirement savings under the Investing Plan or the Retirement Savings plan; or
  - c) As a member of the Final Salary plan or the Career average plan, for example, before your pension comes into payment or within five years of the date on which your pension starts; then, subject to the Rules, a lump sum benefit will be payable from the UUKPF. Any such lump sum will be payable whether you have completed this form or not.
- 2) By completing Section A of the form, you can nominate any one or more of the following to receive the benefit: your husband/wife, civil partner, children, grandchildren, brothers, sisters, parents and grandparents. If you want the benefit divided between two or more of these, you should indicate the percentage shares to be paid to each. The percentage shares must add up to 100 or the nomination will be void.
- 3) It is emphasised, that Section A of the form, may only be completed in favour of one or more of the close relations referred to in Note 2 above, and in respect of the entire benefit. If you want all or part of the benefit to go to someone other than those persons referred to in Note 2, you should not complete Section A but should indicate your wishes by completing Section B (see Notes 6 and 7).
- 4) If you have correctly completed Section A of the form, the Trustees will, subject to Notes 8 and 9, be bound to make the payment to the person(s) you have nominated unless he or she (or, if more than one, all of them) has or have predeceased you. If the person you have nominated dies within 28 days after the date of your death, that person will be deemed to have predeceased you.
- 5) If you have completed Section A of the form in favour of more than one person, and one or more of them has predeceased you, the shares of any surviving nominees will be increased accordingly. If all of the nominees predecease you, the benefit will be payable as set out in Note 6, as if you had not completed Section A .
- 6) If you do not complete Section A, then subject to Note 7, the benefit will be payable at the discretion of the Trustees to your legal personal representative, or to such one or more of your relatives, dependants, co-habitees and beneficiaries of your Will, as the Trustees may decide.
- 7) By completing Section B of the form, you can indicate to the Trustees the name of any person or body, (whether incorporated or not) whom or which you desire the Trustees, in the exercise of their discretion, to consider a possible recipient of the benefit. Such person or body may be, but need not be, a relative (including anyone who could have been named under Section A), dependant, co-habitee or beneficiary of your Will. If you have completed Section B, the Trustees will be able to exercise their discretion in accordance with your wishes, but will not be bound to do so.
- 8) If your circumstances change, it is your responsibility to ensure that the Trustees are made aware of your wishes by completing a new form that will supersede this one.
- 9) Notwithstanding Note 8, any existing nomination made by a single person under Section A will automatically be cancelled on marriage or registration of civil partnership unless specifically requested otherwise.
- 10) The Final salary plan, the Career Average plan, the Investing plan and the Retirement Savings plan are the names given to different benefit arrangements that are provided under the Unilever UK Pension Fund.